

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	X	
	§	Chapter 11
	§	
LEHMAN BROTHERS HOLDINGS, INC.	§	Case No. 08-13555 (JMP)
et al.,	§	
	§	(Jointly Administered)
Debtors,	§	
	§	

	§	
	§	
In re:	§	
	§	
	§	Case No. 08-01420 (JMP)
LEHMAN BROTHERS INC.,	§	SIPA
	§	
	§	
Debtor.	§	
	§	
	X	

**FOURTH OMNIBUS NOTICE OF RESOLUTION OF OBJECTIONS RELATING
TO THE ASSUMPTION AND ASSIGNMENT OF PURCHASED CONTRACTS**

PLEASE TAKE NOTICE that Lehman Brothers Holdings Inc. ("LBHI") and LB 745 LLC ("745") filed petitions for relief under chapter 11 of title 11 of the United States Code with the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") on September 15, 2008, and September 17, 2008, respectively (Case Nos. 08-13555 and 08-13600, such cases, the "Chapter 11 Cases").

PLEASE TAKE FURTHER NOTICE that on September 19, 2008, a proceeding was commenced under the Securities Investor Protection Act of 1970 ("SIPA") with respect to Lehman Brothers Inc. ("LBI") and together with LBHI and 745, the "Debtors") and James W. Giddens was appointed as Trustee under the SIPA to administer LBI's estate (Case No. 08-01420, such proceeding, the "SIPA Proceeding").

PLEASE TAKE FURTHER NOTICE that on September 16, 2008, the Debtors entered into an Asset Purchase Agreement (as amended, modified or clarified, the "Purchase Agreement") with Barclays Capital Inc. (the "Purchaser").

PLEASE TAKE FURTHER NOTICE that on September 20, 2008, the Court entered an order (the "Chapter 11 Sale Order") approving the Purchase Agreement and the various transactions contemplated therein in the Chapter 11 Cases, and that on

September 20, 2008, the Bankruptcy Court also entered an order approving, and incorporating by reference the Chapter 11 Sale Order in the SIPA Proceeding.

PLEASE TAKE FURTHER NOTICE that section 2.5 of the Purchase Agreement provides for the assignment to Purchaser of contracts and leases related to the assets purchased by the Purchaser (such contracts, "Purchased Contracts").

PLEASE TAKE FURTHER NOTICE that on September 18, 2008, October 1, 2008, October 6, 2008, October 16, 2008, October 21, 2008, November 10, 2008, November 14, 2008, November 17, 2008, November 20, 2008, and November 21, 2008, the Purchaser provided notice of the (i) assumption and assignment of certain Purchased Contracts, and (ii) cure costs, if any, to be paid (the "Cure Amounts") pursuant to 11 U.S.C. § 365(b)(1)(A) in connection with the assumption and assignment of such Purchased Contracts.

PLEASE TAKE FURTHER NOTICE that certain counterparties to Purchased Contracts have submitted formal and/or informal objections to the Cure Amounts.

PLEASE TAKE FURTHER NOTICE that on January 6, 2009, the Purchaser filed its First Omnibus Notice of Resolution of Objections Relating to the Assumption and Assignment of Purchased Contracts (D.I. 2443).

PLEASE TAKE FURTHER NOTICE that on February 25, 2009, the Purchaser filed its Second Omnibus Notice of Resolution of Objections Relating to the Assumption and Assignment of Purchased Contracts (D.I. 2936).

PLEASE TAKE FURTHER NOTICE that on April 17, 2009, the Purchaser filed its Third Omnibus Notice of Resolution of Objections Relating to the Assumption and Assignment of Purchased Contracts (D.I. 3383).

PLEASE TAKE FURTHER NOTICE that according to the Purchaser's records, the objections of those counterparties set forth on Exhibit A hereto have since been fully resolved.

Dated: August 12, 2009
New York, New York

**CLEARY GOTTlieb STEEN &
HAMILTON LLP**

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EXHIBIT A

Objecting Counterparty	Type of Objection
125 High Street, L.P.	Formal (D.I. 142)
Breen Investors International Fund, L.P.	Formal (D.I. 666)
BT Americas Inc.	Formal (D.I. 612)
Chicago Board Option Exchange, Inc.	Formal (D.I. 226 and 633)
Credit Suisse Securities (USA) LLC	Informal
Decision Economics, Inc.	Informal
GE Capital Information Technology Solutions d/b/a IKON Financial Services	Formal (D.I. 198)
Global Thematic Opportunities Fund, L.P.	Formal (D.I. 667)
HESS Corporation	Formal (D.I. 873 and 105 (SIPA))
Interactive Data Corporation	Formal (D.I. 169)
James Mintz Group	Formal (D.I. 762 and 85 (SIPA))
NYFIX, Inc. et al.	Formal (D.I. 572 and 52(SIPA))
Options Price Reporting Authority	Formal (D.I. 630 and 913)
Real Soft, Inc.	Informal
Revere Data	Informal
Thomson Reuters	Formal (D.I. 191, 893 and 1694)
Tokyo Forex & Ueda Harlow Ltd.	Informal
Vignette Europe Ltd.	Formal (D.I. 1561 and 1026)